

FORM 1040 (12/15)

| ADVERSARY PROCEEDING COVER SHEET (Instructions on Reverse) | | ADVERSARY PROCEEDING NUMBER (Court Use Only) |
|---|--|--|
| PLAINTIFFS MORRIS D. WEISS, CHAPTER 11 TRUSTEE FOR ARABELLA PETROLEUM COMPANY, LLC | | DEFENDANTS Arabella Exploration Inc.; Arabella Exploration LLC; Arabella Operating LLC; Trans-Texas Land & Title, LLC; (continued on attached sheet) |
| ATTORNEYS (Firm Name, Address, and Telephone No.) Waller Lansden Dortch & Davis, LLP (attorneys listed on attached sheet); 100 Congress Ave., 18th Floor, Austin, TX 78701; (512) 685-6400 | | ATTORNEYS (If Known) Clay Taylor, Kelly Hart & Hallman for Arabella Exploration Inc., Arabella Exploration LLC & Arabella Operating, LLC |
| PARTY (Check One Box Only) <input type="checkbox"/> Debtor <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Creditor <input type="checkbox"/> Other <input checked="" type="checkbox"/> Trustee | | PARTY (Check One Box Only) <input type="checkbox"/> Debtor <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input checked="" type="checkbox"/> Creditor <input type="checkbox"/> Other <input type="checkbox"/> Trustee |
| CAUSE OF ACTION (WRITE A BRIEF STATEMENT OF CAUSE OF ACTION, INCLUDING ALL U.S. STATUTES INVOLVED) See attached sheet. | | |
| NATURE OF SUIT (Number up to five (5) boxes starting with lead cause of action as 1, first alternative cause as 2, second alternative cause as 3, etc.) | | |
| FRBP 7001(1) – Recovery of Money/Property <input checked="" type="checkbox"/> 11-Recovery of money/property - §542 turnover of property <input checked="" type="checkbox"/> 12-Recovery of money/property - §547 preference <input checked="" type="checkbox"/> 13-Recovery of money/property - §548 fraudulent transfer <input type="checkbox"/> 14-Recovery of money/property - other | | |
| FRBP 7001(6) – Dischargeability (continued) <input type="checkbox"/> 61-Dischargeability - §523(a)(5), domestic support <input type="checkbox"/> 68-Dischargeability - §523(a)(6), willful and malicious injury <input type="checkbox"/> 63-Dischargeability - §523(a)(8), student loan <input type="checkbox"/> 64-Dischargeability - §523(a)(15), divorce or separation obligation (other than domestic support) <input type="checkbox"/> 65-Dischargeability - other | | |
| FRBP 7001(2) – Validity, Priority or Extent of Lien <input checked="" type="checkbox"/> 21-Validity, priority or extent of lien or other interest in property | | |
| FRBP 7001(7) – Injunctive Relief <input type="checkbox"/> 71-Injunctive relief – reinstatement of stay <input type="checkbox"/> 72-Injunctive relief – other | | |
| FRBP 7001(3) – Approval of Sale of Property <input type="checkbox"/> 31-Approval of sale of property of estate and of a co-owner - §363(h) | | |
| FRBP 7001(8) Subordination of Claim or Interest <input checked="" type="checkbox"/> 61-Subordination of claim or interest | | |
| FRBP 7001(4) – Objection/Revocation of Discharge <input type="checkbox"/> 41-Objection / revocation of discharge - §727(c),(d),(e) | | |
| FRBP 7001(9) Declaratory Judgment <input checked="" type="checkbox"/> 91-Declaratory judgment | | |
| FRBP 7001(5) – Revocation of Confirmation <input type="checkbox"/> 51-Revocation of confirmation | | |
| FRBP 7001(10) Determination of Removed Action <input type="checkbox"/> 01-Determination of removed claim or cause | | |
| FRBP 7001(6) – Dischargeability <input type="checkbox"/> 66-Dischargeability - §523(a)(1),(14),(14A) priority tax claims <input type="checkbox"/> 62-Dischargeability - §523(a)(2), false pretenses, false representation, actual fraud <input type="checkbox"/> 67-Dischargeability - §523(a)(4), fraud as fiduciary, embezzlement, larceny | | |
| Other <input type="checkbox"/> SS-SIPA Case – 15 U.S.C. §§78aaa <i>et.seq.</i> <input type="checkbox"/> 02-Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy case) | | |
| <input checked="" type="checkbox"/> Check if this case involves a substantive issue of state law | | <input type="checkbox"/> Check if this is asserted to be a class action under FRCP 23 |
| <input type="checkbox"/> Check if a jury trial is demanded in complaint | | Demand \$ As specified in Complaint against each Defendant. |
| Other Relief Sought Declaratory judgment, foreclosure order, and damages. | | |

FORM 104 (10/06), Page 2

| BANKRUPTCY CASE IN WHICH THIS ADVERSARY PROCEEDING ARISES | | |
|---|---|--|
| NAME OF DEBTOR Arabella Petroleum Company, LLC | | BANKRUPTCY CASE NO. 15-70098-RBK |
| DISTRICT IN WHICH CASE IS PENDING Western District of Texas | DIVISIONAL OFFICE Midland Division | NAME OF JUDGE Ronald B. King |
| RELATED ADVERSARY PROCEEDING (IF ANY) | | |
| PLAINTIFF | DEFENDANT | ADVERSARY PROCEEDING NO. |
| DISTRICT IN WHICH ADVERSARY IS PENDING | | DIVISIONAL OFFICE |
| SIGNATURE OF ATTORNEY (OR PLAINTIFF) | | |
| /s/ Eric J. Taube | | |
| DATE 2/29/2016 | PRINT NAME OF ATTORNEY (OR PLAINTIFF) Eric J. Taube | |

INSTRUCTIONS

The filing of a bankruptcy case creates an "estate" under the jurisdiction of the bankruptcy court which consists of all of the property of the debtor, wherever that property is located. Because the bankruptcy estate is so extensive and the jurisdiction of the court so broad, there may be lawsuits over the property or property rights of the estate. There also may be lawsuits concerning the debtor's discharge. If such a lawsuit is filed in a bankruptcy court, it is called an adversary proceeding.

A party filing an adversary proceeding must also complete and file Form 104, the Adversary Proceeding Cover Sheet, if it is required by the court. In some courts, the cover sheet is not required when the adversary proceeding is filed electronically through the court's Case Management/Electronic Case Files (CM/ECF) system. (CM/ECF captures the information on Form 104 as part of the filing process.) When completed, the cover sheet summarizes basic information on the adversary proceeding. The clerk of court needs the information to process the adversary proceeding and prepare required statistical reports on court activity.

The cover sheet and the information contained on it do not replace or supplement the filing and service of pleadings or other papers as required by law, the Bankruptcy Rules, or the local rules of court. The cover sheet, which is largely self-explanatory, must be completed by the plaintiff's attorney (or by the plaintiff if the plaintiff is not represented by an attorney). A separate cover sheet must be submitted to the clerk for each complaint filed.

Plaintiffs and Defendants. Give the names of the plaintiffs and the defendants exactly as they appear on the complaint.

Attorneys. Give the names and addresses of the attorneys, if known.

Party. Check the most appropriate box in the first column for the plaintiffs and in the second column for the defendants.

Demand. Enter the dollar amount being demanded in the complaint.

Signature. This cover sheet must be signed by the attorney of record in the box on the second page of the form. If the plaintiff is represented by a law firm, a member of the firm must sign. If the plaintiff is pro se, that is, not represented by an attorney, the plaintiff must sign.

Attachment to Adversary Proceeding Cover Sheet

Additional Defendants:

Platinum Partners Credit Opportunities Master Fund LP;
Platinum Long Term Growth VIII, LLC;
and Jason Hoisager, Individually

Attorneys for Plaintiff:

Eric J. Taube
Mark C. Taylor
Christopher G. Bradley

Causes of Action:

- Actual Fraudulent Transfers Pursuant to 11 U.S.C. §§ 548(A)(1)(A) and 550
- Constructive Fraudulent Transfers Pursuant to 11 U.S.C. §§ 548(A)(1)(B) and 550
- Actual and Constructive Fraudulent Transfers Pursuant to Texas Uniform Fraudulent Transfer Act and 11 U.S.C. §§ 544(B) And 550
- Avoidance of Preferential Transfers Pursuant to 11 U.S.C. §§ 547 and 550
- Turnover Pursuant to 11 U.S.C. § 542
- Declaratory Judgment Pursuant to 28 U.S.C. § 2201 Concerning, and Foreclosure On, Liens Arising Under the Joint Operating Agreements
- Breach of Fiduciary Duty
- Gross Negligence